

Gibraltar Deposit Guarantee Board

Survey of Potential Compensation

[name of bank]

Auditors' Certificate

As requested by the Gibraltar Deposit Guarantee Board, we have examined the attached Survey of Potential Compensation ("the Survey") as at [date] which has been prepared by [name of bank] ("the Bank") as required by the Gibraltar Deposit Guarantee Board ("the Board").

Directors' Responsibilities

The Bank's directors are responsible for keeping proper records in a manner prescribed by the Financial Services (Banking) Act and are required to report to the Board as to the total potential compensation that could be paid by the Board in respect of the Bank under the Deposit Guarantee Scheme Act.

Basis of Opinion

We have examined, on a test basis, the evidence relevant to the amounts and disclosures in the Survey.

We planned and performed our work so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the Survey is free from material misstatement.

Assurance

Nothing has come to our attention during the course of our work which would indicate that the attached Survey requires modification, and the information required to be disclosed has been correctly presented.

Signed:

Name:

Date: